

FX AccuCharts v7

How to Configure Email Alerts

Abstract

This paper describes how to configure email alerts with FX AccuCharts v7.

Revision History

Date	Version	Description	Author
10/26/2006	1.0	Initial version	Dean Pollaro
10/11/2007	2.0	Update for specific Email Providers	Dean Pollaro
05/16/2008	3.0	Update for GMAIL – Windows Vista	Dean Pollaro

Introduction

This document can be used to show clients how to configure their email settings to send email alerts via FX AccuCharts v7.

Client Procedures

1. Click on E-mail not configured in the lower right hand corner of the FX AccuCharts window and select **Configure Mail**. If you do not see Email not configured, go to the menu at the top and select View → Status Bar (Figure 2).



Figure 1: Configure Email



Figure 2: Status Bar

2. Enter your name and your email address in the first two boxes.
3. Next, enter in the details of the sending server you wish to send from. If it is a corporate email address you wish to send from, please consult with your System Administrator. If you are using an email address provided by your ISP or a free email account, you may need to consult with them to get the correct details. See below for Comcast, AOL, GMAIL, and Verizon email accounts.

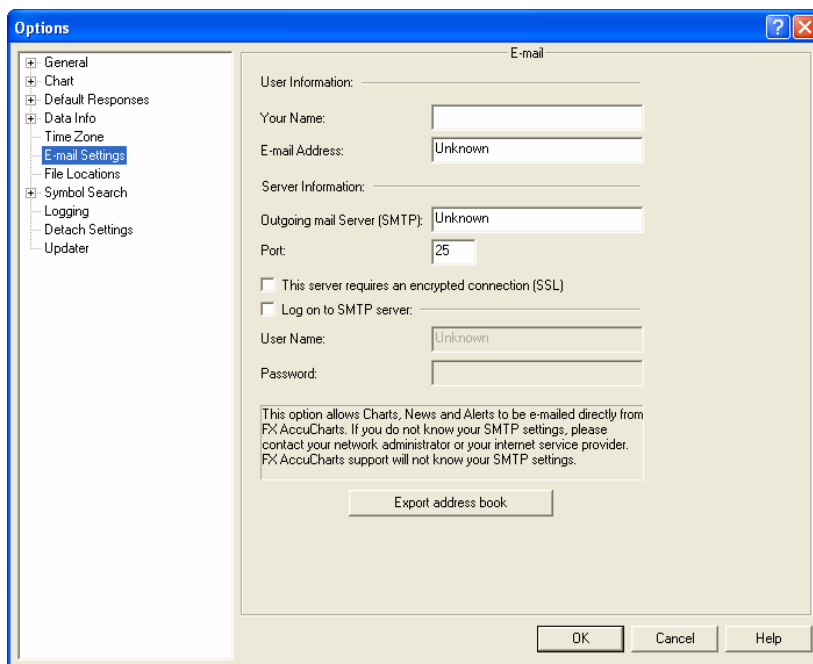


Figure 3: Configure Email

Outgoing mail server: Enter the host name of the SMTP/POP server.

Port: Enter the port the SMTP/POP server sends from.

Requires Encrypted connection (SSL): Find out from your ISP provider if they require SSL for outbound email. If so, please place a checkmark in this box.

Username: Enter your username (everything before the @ symbol in your email address)

	COMCAST	AOL	GMAIL	VERIZON
Outgoing mail Server (SMTP)	smtp.comcast.net	smtp.aol.com	smtp.gmail.com	outgoing.verizon.net
Port	25	587	Windows XP: 25 Windows Vista: 587	25
Requires encrypted connection (SSL)	NO	NO	YES	NO

Figure 4: ISP Configuration Guide

3. Click on the box next to “Log on to SMTP server” and then type in your username (everything before @ symbol in email address) and password for your username / email address.

4. Click OK.

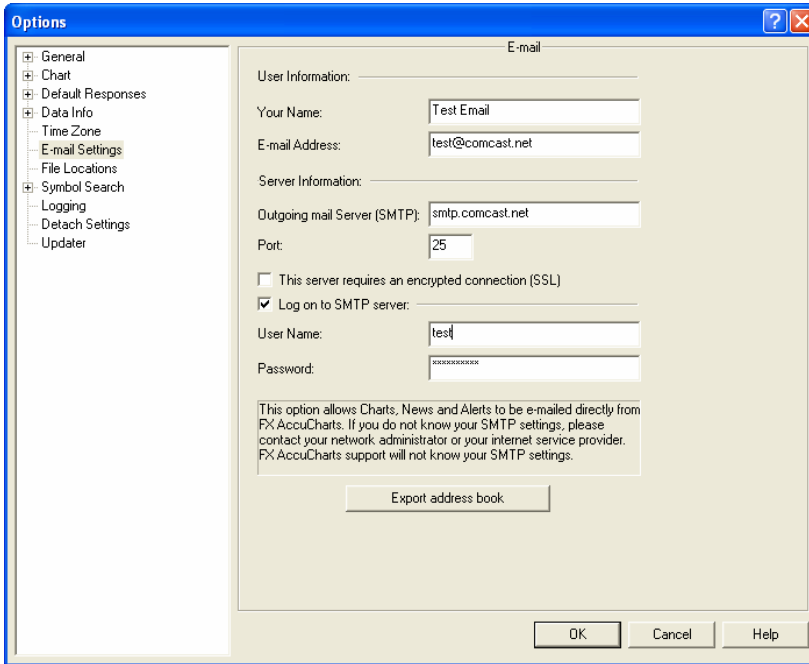


Figure 5: Configure Email

5. Open a chart for testing purposes.



Figure 6: Sample Chart

6. Right Click on chart and select Email Chart → Address Book.



Figure 7: Email Chart

7. Click on New. Fill in the information for First Name, Last Name, email address.

The screenshot shows a 'Send E-mail' dialog box. It features a 'Contacts' section with a table containing two rows of contact information. The table has columns for 'First Name', 'Last Name', and 'E-mail Address'. Below the table are buttons for 'To ->', 'Cc ->', and 'Bcc ->'. At the bottom of the dialog, there are fields for 'Subject' (containing 'GBP/USD_BID Daily') and 'Attachment' (containing a file path). There is also a checkbox for 'Remove attached file(s) after sending' and 'OK' and 'Cancel' buttons.

First Name	Last Name	E-mail Address
First Name	Last Name	E-mail Address

Figure 8: Email Address Book

8. Next click on TO.

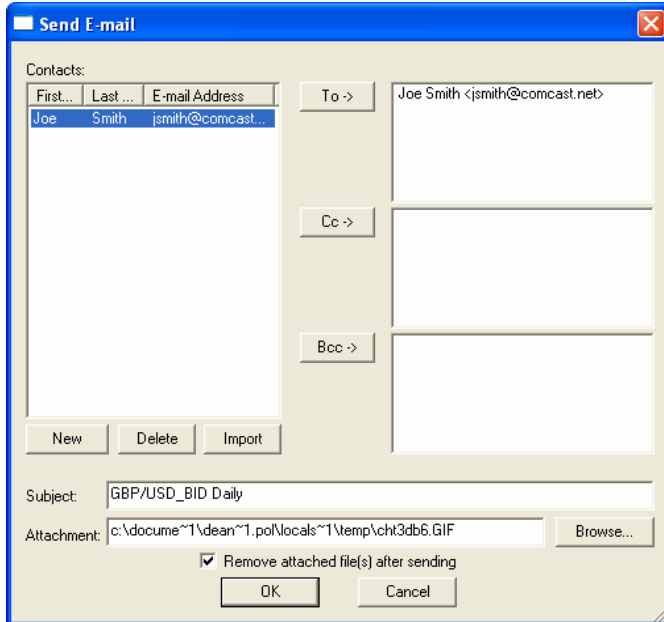


Figure 9: Email Address Book

9. Press OK.

10. Log into the email account for the email address you just created in the address book in Step 3 and check if email arrived.

11. On the bottom right corner of FX AccuCharts, you will see Mail Pending. Click on that and select View Log File to see if email was successful/failed.



Figure 10: Log File

```

mail.log Notepad
File Edit Format View Help
User machine information:
Processor Architecture: Intel
Page Size: 4096
Minimum Application Address: 65536
Maximum Application Address: 2147418111
Number of Processors: 1
Processor type: Intel Pentium
Time_Stamp      Subject To      Cc      Bcc      Status      Error
2006-08-10      19:03:09:762   GBP/USD_BID Daily      Joe Smith <jsmith@comcast.net>      Status: sent.
  
```

Figure 11: Log File